Agenda Item #	16
Date <i>8/a</i>	15/21

## EXHIBIT A

## NOTICE OF PUBLIC HEARING OF THE COUNTY OF DODGE, NEBRASKA

NOTICE IS HEREBY GIVEN that the Board of Supervisors (the "Board") of the County of Dodge, Nebraska (the "County") will hold a public hearing on Wednesday, August 25, 2021, at 9:00 a.m., or as soon thereafter as the same may be heard, in the Board of Supervisors Room located on the 3<sup>rd</sup> floor of the Dodge County Courthouse, 435 N. Park, Fremont, Nebraska, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), with respect to the proposed plan of finance under which the County will issue one or more series of revenue bonds in an aggregate principal amount not to exceed \$18,000,000, the proceeds of which will be loaned to Midland University, a Nebraska nonprofit corporation (the "Borrower").

The Project to be refinanced with the proceeds of the bonds consists of certain capital expenditures relating to educational facilities owned and operated by the Borrower. Proceeds of the Bonds will be used by the Borrower to refinance certain outstanding indebtedness of the Borrower which financed capital expenditures related to the acquisition, construction, improvement, equipping and/or furnishing of educational facilities on the Borrower's campus located at 900 North Clarkson, Fremont, Nebraska.

Following such public hearing, the Board will consider for adoption a resolution granting approval to such proposed issuance of the bonds to refinance the Project. The bonds shall be limited obligations of the County, and the principal and interest thereon will be payable solely from the revenues derived from one or more loan agreements between the County and the Borrower. The bonds shall not constitute or give rise to a pecuniary liability of the County, nor shall the bonds become a charge against its general credit or taxing powers.

At the time and place fixed for the public hearing, all interested persons will be given an opportunity to express their views orally and in writing on the proposed issuance of the bonds and the location and nature of the Project. Persons wishing to make comments in writing about the proposed bonds and the Project shall do so in advance of the commencement of the public hearing to the County of Dodge, Nebraska, County Clerk, 435 N. Park, Fremont, Nebraska 68025.

This notice is posted on the County's website at https://dodgecounty.nebraska.gov/.

COUNTY OF DODGE, NEBRASKA Fred Mytty, County Clerk