

PERSONAL PROPERTY & PENALTY PROTEST FORM

NAME & MAILING ADDRESS OF PERSON FILING PROTEST

Name _____
 Street or other mailing address Wholestone Farms II LLC
900 S Platte Ave
 City, Town, or Post office Fremont, NE State NE Zip Code 68025
 Telephone Number (402) 753 - 3236

You have the right to appear in front of the Board of Equalization prior to their action on your protest to provide additional information other than what you have presented in your protest. **Please check one of the below boxes.**

Yes, I want a hearing in front of the Board of Equalization prior to them acting on my protest.

No, I do not want a hearing prior to the Board of Equalization acting on my protest.

If checked yes, you will be notified of the hearing date & time.

For County Clerk's use only:

Protest #PP2022- 3

Hearing date: 7/27/22 Hearing time: 10am

Your hearing, as requested, has been set for the above mentioned date & time. All hearings will be held in the Board of Supervisor's room located on the 3rd floor of the Courthouse, 435 N. Park, Fremont NE 68025.

For Assessor's use only:

Comments or recommendations: There was no correspondence from Wholestone Farms until I made a courtesy email to them & found out the contact person was no longer there.

Sebbie Churchill 7/11/2022
 Signature of Assessor Date signed

I hereby appeal my personal property valuation and/or the penalty assessed by the Assessor, due to the following reasons:
 (You may attach additional information to this protest.)

At the end of August 2021, the previous corporate controller left the company and the new controller was not aware of this duty until notified by Susan via email. Once notified, the personal property valuation was corrected same day & returned to Susan.

Danny Comely III 7/11/2022
 Signature of Person Filing Protest Date

Susan Severson

From: Danny L. Connerly <dlconnerly@wholestonefarms.com>
Sent: Thursday, July 7, 2022 2:45 PM
To: Susan Severson
Cc: Adam G. Denker
Subject: RE: BUSINESS PERSONAL PROPERTY RETURN - Review report
Attachments: 2022 NE Property Tax Depreciation.pdf

Importance: High

Here you go - let me know if you have any questions.

Thanks,

Danny Connerly
Corporate Controller
p: 402-753-3236
m: 402-202-6114
e: dlconnerly@wholestonefarms.com
900 S Platte Ave.
Fremont, NE 68025
www.wholestonefarms.com

-----Original Message-----

From: Susan Severson <susan.severson@dodgecounty.ne.gov>
Sent: Thursday, July 7, 2022 10:56 AM
To: Danny L. Connerly <dlconnerly@wholestonefarms.com>
Subject: BUSINESS PERSONAL PROPERTY RETURN - Review report
Importance: High

The attached is what we have on file for equipment from 2021 filings by Nick Heimer with your company. IF, by chance something was sent in I do not have a copy of it here for 2022. These are always sent out in January and due May 1st of every year.

I appreciate your help on getting this filed!

Thank you,

Susan Schaller (Severson)
Dodge County Assessor's Office
Fremont, Ne.
PH. 402-727-3916
Susan.severson@dodgecounty.ne.gov

This message and any included attachments are from Wholestone Farms and its affiliates and are intended only for the addressee. The message may contain privileged, confidential, trade-secret protected, and/or proprietary information intended only for the person(s) named. Unauthorized forwarding, printing, copying, distribution, or use of such

File with the county assessor on or before May 1, or a penalty will be assessed.

Personal Property Return

Nebraska Net Book Value

• Attach all supporting schedules

Tax Year	2022
County Name	Dodge County, NE

Failure to timely report all personal property on this return will result in a forfeiture of the exemption under the Personal Property Tax Relief Act for the personal property not timely reported on this return.

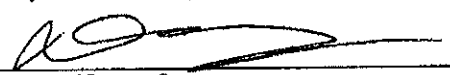
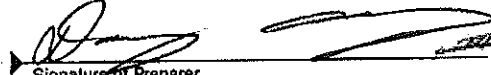
Name of Property Owner Wholestone Farms II LLC			Telephone Number	Tax District 236
Street or Other Mailing Address 900 S Platte Ave			Property Type COM	Precinct or Township
City Fremont	State NE	Zip Code 68025-6232	County ID or Schedule Number 000034060	
Address of Property (if different than above)			Legal Description Commercial	

Totals	Taxable Value	
1 Commercial and Industrial property total (from schedule)	1	49,312,710
2 Agricultural machinery and equipment total (from schedule)	2	
3 TOTAL TAXABLE VALUE before exemptions (total of lines 1 and 2)	3	49,312,710

Describe any leased or consigned property in your custody, and list the name and address of the lessor or owner.	
Description of Property	Name and Address of Lessor or Owner

Under penalties of law, I declare that I have examined this return, including any attached schedules, and to the best of my knowledge and belief, it is correct and complete.

Please complete this return and file with the county assessor's office. Your county assessor may require a copy of your federal depreciation worksheet, if applicable.

sign here				
	Signature of Property Owner	Date	Signature of Preparer	Date
	Corporate Controller	4027533236	4027533236	
	Title	Daytime Phone Number	Daytime Phone Number	
	diconnerly@wholestonefarms.com	diconnerly@wholestonefarms.com		
	Email Address	Email Address		

For County Assessor's Use Only	
Depreciation Worksheet Reviewed	PENALTY <input type="checkbox"/> 10% <input type="checkbox"/> 25%
Date	Initials
Total personal property value exempted under Personal Property Tax Relief Act	Total personal property value exempted under Beginning Farmer Tax Credit Act
\$	\$

Signature of County Assessor _____ Date _____

Personal Property Schedule – Nebraska Net Book Value

- Attach as many schedules as necessary to your Nebraska Personal Property Return.
- Retain a copy for your records.

Name on Personal Property Return Wholestone Farms II LLC	For Tax Year 2022
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Type of Property (Check only one box.)	
<input checked="" type="checkbox"/> Commercial and Industrial Property	<input type="checkbox"/> Agricultural Machinery and Equipment

You may include more than one item on a line ONLY when items were placed in service in the same calendar year and have the same recovery period.

(A) Item Name/Description	(B) Year Placed in Service	(C) Number of Items	(D) Nebraska Adjusted Basis	(E) Recovery Period	(F) Net Book Depreciation Factor	(G) Net Book Taxable Value (Col. D X Col. F) (Round to Whole Dollar)
Fork Trucks	2019	51	\$ 783,093	5	41.65%	\$ 326,158
Machinery - Other	2019	739	11,488,410	7	55.13%	6,333,560
Machinery - Other	2019	5	298,927	7	55.13%	164,798
Motors	2019	44	317,081	7	55.13%	174,807
Pumps	2019	28	153,941	7	55.13%	84,868
Scales	2019	18	226,205	7	55.13%	124,707
Batteries	2019	15	32,567	7	55.13%	17,954
Moveable Equipment	2019	86	615,020	7	55.13%	339,061
IT Equipment - Other (Data&Phone System)	2019	29	101,105	5	41.65%	42,110
Office/Other (Defibrillators)	2019	1	4,760	7	55.13%	2,624
CO2 Stunning Equipment	2020	40	3,602,746	7	70.16%	2,527,687
Carcass Cooler Equipment	2020	9	1,519,826	7	70.16%	1,066,310
Lockers-Office Renovation	2020	725	261,599	7	70.16%	183,538
Furniture/Fixtures-Office Renovation	2020	90	951,122	7	70.16%	667,307
Equipment-Office Renovation	2020	1	249,848	7	70.16%	175,293
Appliances-Office Renovation	2020	16	64,077	7	70.16%	44,956
Machinery- Other	2020	3	93,130	7	70.16%	65,340
Pumps	2020	1	25,302	7	70.16%	17,752
IT Equipment- Office/Other	2020	4	417,993	5	59.50%	248,706
Pumps	2021	38	2,015,000	7	89.29%	1,799,194
Machinery- Other	2021	208	39,092,821	7	89.29%	34,905,980
					0.00%	0

**Total this page (if more than one schedule is used, total each page separately).
Enter the total of all pages on line 1 or line 2, as appropriate, on the Personal Property Return \$ 49,312,710**

Schedule Number 1 of 1

Notice of Penalty and Interest on Personal Property

Name

WHOLESTONE FARMS LLC

Street or Other Mailing Address

900 S PLATTE AVE

City

FREMONT

State

NE

Zip Code

68025

County Name

DODGE

Your 2022 Personal Property Return was received on the 7TH day of JULY, 2022.

Pursuant to Neb. Rev. Stat. § 77-1229, the last date for filing a personal property return with the county assessor is May 1 of each year.

Pursuant to Neb. Rev. Stat. § 77-1233.04, the following penalty has been applied:

- 10% of the tax due on the value added after May 1 and on or before June 30 of the year the property was required to be reported; or
- 25% of the tax due on the value added on or after July 1 of the year the property was required to be reported.

If applicable, interest will be assessed on both the tax and the penalty from the date of delinquency of the tax, at the statutory rate of _____%, until paid. The date of delinquency is stated on your personal property tax statement.

If you have any questions regarding this notice, please contact the DODGE

County Assessor's office at 402-727-3916-SUSAN

County Name

Address or Phone Number

sign
here

Sobbie Churchill
Signature of County Assessor

7/11/2022

Date

Instructions

Appeal Rights and Procedures. If you wish to protest the penalties and interest imposed, you must file a written protest with the county board of equalization within 30 days of the date of this notice. The action of the county board of equalization, in an appeal of the penalties imposed, is limited to correcting penalties which were wrongly imposed or incorrectly calculated. The county board of equalization has no authority to waive or reduce any penalty which was correctly imposed and calculated. If you do not file a protest in a timely manner, this penalty and interest assessment is final, due, and owing.