

OFFICE OF THE DODGE COUNTY TREASURER

PO BOX 999, FREMONT NE 68026-0999 PHONE 402/727-2750 FAX 402/727-2753
GAIL J BARGSTADT JUDITH J MAIN
COUNTY TREASURER DEPUTY COUNTY TREASURER

May 17, 2023

Dodge County Board of Supervisors
435 N Park Avenue
Fremont NE 68025

RE: Refund of Inheritance Tax

Please find attached a request for a refund of Inheritance Tax. On May 26, 2022, an "Order to Allow Payment of Tentative Inheritance Tax" was done for the Estate of Colleen F. Kahler. We receipted that payment on May 27, 2022, in the amount of \$1,213.17.

On May 9, 2023, an "Order Determining Inheritance Tax" was done. This Order indicates that Dodge County collected too much and that the Estate is owed a refund of \$17.78.

This letter is requesting that the Board approve the refund so that this office may pay the Estate.

Thank you for your consideration.

Respectfully,



Gail J. Bargstadt
Dodge County Treasurer

Attachments

MAY - 9 2023

Clerk of Court
DOUGLAS COUNTY COURT
OMAHA, NEBRASKA

IN THE COUNTY COURT OF DOUGLAS COUNTY, NEBRASKA

IN THE MATTER OF THE ESTATE OF)	NO. PR 21-892
)	
)	ORDER DETERMINING AND
)	ASSESSING INHERITANCE TAX
COLLEEN F KAHLER, Deceased)	

Upon consideration of the evidence and the Petition for Determination of Inheritance Tax and all supporting documents, if any, filed and incorporated by reference, the Court Finds, Orders, and Determines that:

1. Notice has been given to or duly waived by all persons interested in the estate or property of the deceased.
 Holly Kahler has agreed to pay the full inheritance tax and, therefore, notice to interested parties is hereby dispensed with pursuant to Nebraska Revised Statutes Section 77-2018.05(5).
2. The County Attorney for each county in which the property described in the Petition is located has executed and filed with this Court a Waiver of Notice to show cause, or of time and place of hearing, and has entered a Voluntary Appearance on behalf of the County and State of Nebraska.
3. The values set forth in the Petition for Determination of Inheritance Tax and the Inheritance Tax Worksheet accurately reflect the total clear market value of the assets listed therein subject to Nebraska inheritance tax; and that all deductions, credits, allowances, exemptions, and contributions by survivors to jointly-owned property claimed therein, if any, are proper and are hereby allowed.
4. Inheritance tax is hereby assessed against the following-named parties in the amounts specified:

<u>Tentative Tax previously paid</u>	<u>Tax Paid</u>
1. Dodge County 25.8454%	\$1,213.17
2. Douglas County 74.1546%	\$3,159.65
Total	\$4,372.82



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<u>Additional Tax due</u>	<u>Amount Tax Due</u>
1. Dodge County	(\$ 17.78) Refund
2. Douglas County	\$270.13

and that the tax is apportioned to the following counties: Douglas and Dodge. and will draw interest at the legal rate prescribed by law commencing May 14, 2022. (twelve (12) months after date of death). The lien of Nebraska inheritance tax shall cease upon payment of the amount of tax as finally determined herein to be due with respect to property described in this proceeding.

5. Court cost are due herein in the amount of \$24.00.

Dated MAY 9, 2023

BY THE COURT:

Maude Kern

County Judge/~~XXXXXX~~

Form: Probate: 521a

FILED
COUNTY COURT
PROBATE DIVISION

MAY - 9 2023

Clerk of Court
DOUGLAS COUNTY COURT
OMAHA, NEBRASKA

Becky Ann Brown
402-721-2198

CERTIFICATE OF SERVICE

I, the undersigned, certify that on May 9, 2023, I served a copy of the foregoing document upon the following persons at the addresses given, by mailing by United States Mail, postage prepaid, or via E-mail:

Kathryn Voskuil
2434 Fairroyal Drive
St Louis, MO 63131

George Kahler
397 Casuarina Circle
St Augustine, FL 32086

Methodist Health System
PO Box 2797
Omaha, NE 68172-8606

Synchrony Bank
c/o AscensionPoint Recovery Svcs
200 Coon Rapids Blvd., Suite 200
Coon Rapids, MN 55433

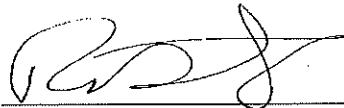
Nebraska Furniture Mart, Inc.
c/o Aaron F Smeall
3555 Farnam St Suite 1000
Omaha, NE 68131

AscensionPoint Recovery Services
200 Coon Rapids Boulevard Suite 200
200 Coon Rapids, MN 55433

Rebecca S Abell-Brown
babelbrown@gmail.com

Date: May 9, 2023

BY THE COURT:



CLERK

